

# United States District Court

U.S. DISTRICT COURT  
MASSACHUSETTS OFFICE

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DISTRICT OF MASSACHUSETTS

ERIC FORSYTHE, Individually And On Behalf  
Of All Others Similarly Situated,

U.S. DISTRICT COURT  
SUMMONS IN A CIVIL CASE

V.

SEE ATTACHED LISTING OF DEFENDANTS

CASE NUMBER:

**04 10584 NG**

Executive TO: (Name and address of defendant)

JEFFREY L SHAMES

**YOU ARE HEREBY SUMMONED** and required to serve upon PLAINTIFF'S ATTORNEY (name and address)

Nancy Freeman Gans  
MOULTON & GANS, P.C.  
33 Broad St., Suite 1100  
Boston, MA 02109-4216  
617-369-7979

Steven G. Schulman  
Janine L. Pollack  
Kim E. Levy  
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& LERACH LLP  
One Pennsylvania Plaza  
New York, NY 10119-0165  
212-594-5300

Charles J. Piven  
Marshall N. Perkins  
LAW OFFICES OF CHARLES J.  
PIVEN, P.A.  
The World Trade Center -  
Baltimore  
401 East Pratt St., Suite 2525  
Baltimore, MD 21202  
410-332-0030

an answer to the complaint which is herewith served upon you, within twenty (20) days after service of this summons upon you, exclusive of the day of service. If you fail to do so, judgment by default will be taken against you for the relief demanded in the complaint. You must also file your answer with the Clerk of this Court within a reasonable period of time after service.

I certify that a copy of this summons and complaint was served on the defendant(s) by Hand delivery on May 12, 2004 at 10:00 AM in Boston, MA.

I certify that a copy of this summons and complaint was served on the defendant(s) by Hand delivery on May 12, 2004 at 10:00 AM in Boston, MA.



May 25 2004

DATE

VERIFIED

May 25 2004

CLERK

*St. Anastas*

(BY) DEPUTY CLERK

## **LISTING OF DEFENDANTS**

### **Defendants**

Sun Life Financial Inc.  
Massachusetts Financial Services Company (d/b/a "Mfs Investment Management")  
Jeffrey L. Shames  
John W. Ballen  
Kevin J. Parke  
Lawrence H. Cohn  
William R. Gutow  
J. Atwood Ives  
Abby M. O'neill  
Lawrence T. Perera  
William J. Poorvu  
J. Dale Sherratt  
Elaine R. Smith  
Ward Smith  
John Does 1-100

### **Nominal Defendants**

MFS Capital Opportunities Fund  
MFS Core Growth Fund  
MFS Emerging Growth Fund  
MFS Growth Opportunities Fund  
MFS Large Cap Growth Fund  
MFS Managed Sectors Fund  
MFS Mid Cap Growth Fund  
MFS New Discovery Fund  
MFS New Endeavor Fund  
MFS Research Fund  
MFS Strategic Growth Fund  
MFS Technology Fund  
Massachusetts Investors Growth Stock  
MFS Mid Cap Value Fund  
MFS Research Growth And Income Fund  
MFS Strategic Value Fund  
MFS Total Return Fund  
MFS Union Standard Equity Fund  
MFS Utilities Fund  
MFS Value Fund  
Massachusetts Investors Trust  
MFS Aggressive Growth Allocation Fund  
MFS Conservative Allocation Fund

MFS Growth Allocation Fund  
MFS Moderate Allocation Fund  
MFS Bond Fund  
MFS Emerging Markets Debt Fund  
MFS Government Limited Maturity Fund  
MFS Government Mortgage Fund  
MFS Government Securities Fund  
MFS High Income Fund  
MFS High Yield Opportunities Fund  
MFS Intermediate Investment Grade Bond Fund  
MFS Limited Maturity Fund  
MFS Research Bond Fund  
MFS Strategic Income Fund  
MFS Alabama Municipal Bond Fund  
MFS Arkansas Municipal Bond Fund  
MFS California Municipal Bond Fund  
MFS Florida Municipal Bond Fund  
MFS Georgia Municipal Bond Fund  
MFS Maryland Municipal Bond Fund  
MFS Massachusetts Municipal Bond Fund  
MFS Mississippi Municipal Bond Fund  
MFS Municipal Bond Fund  
MFS Municipal Limited Maturity Fund  
MFS New York Municipal Bond Fund  
MFS North Carolina Municipal Bond Fund  
MFS Pennsylvania Municipal Bond Fund  
MFS South Carolina Municipal Bond Fund  
MFS Tennessee Municipal Bond Fund  
MFS Virginia Municipal Bond Fund  
MFS West Virginia Municipal Bond Fund  
MFS Emerging Markets Equity Fund  
MFS Global Equity Fund  
MFS Global Growth Fund  
MFS Global Total Return Fund  
MFS International Growth Fund  
MFS International New Discovery Fund  
MFS International Value Fund  
MFS Research International Fund  
MFS Cash Reserve Fund  
MFS Government Money Market Fund  
MFS Money Market Fund